Questions to Start an Intellectual Property Valuation Analysis

| Buying, Selling & Licensing | Is an earnings forecast or business plan available? Who else would use the Assets? Are there any outside claims to the Assets? Does the current owner of the Assets engage in any licensing? |
|---------------------------------------|--|
| Tax & Compliance | Which products rely on the Assets? How will use of the Assets change after the transfer? What are the key assets of the organization? Do records of cost to create/develop exist? |
| Bankruptcy | What is the reorganization plan? Which products rely on the Assets? What are the key assets of the organization? |
| Litigation or Pre-litigation | Are detailed accounting records available? Does the Asset owner engage in any licensing? How and where was the Asset used / infringed? |
| Management, Planning & Strategy | Is an earnings forecast or business plan available? Does the Asset owner engage in any licensing? Which products rely on the Assets? What are the key assets of the Organization? |



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